# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C 

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Nov 13, 2014
2. SEC Identification Number

37535
3. BIR Tax Identification No.

005-056-869
4. Exact name of issuer as specified in its charter

ATN Holdings, Inc.
5. Province, country or other jurisdiction of incorporation

Mandaluyong, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office

9/F Summit One Tower, 530 Shaw Blvd., Mandaluyong City
Postal Code
1552
8. Issuer's telephone number, including area code
(632) 717-0523
9. Former name or former address, if changed since last report n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each <br> Class | Number of Shares of Common Stock Outstanding and Amount of Debt <br> Outstanding |
| :---: | ---: |
| Common A |  |
| Common B | $370,000,000$ |

11. Indicate the item numbers reported herein

1

# ATN Holdings, Inc. <br> ATN Stock Symbol 

## PSE Disclosure Form 4-12 - Change in Par Value References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

## Subject of the Disclosure

Change of Par Value per share of the Corporation

## Background/Description of the Disclosure

The Board of Directors of the Corporation has resolved to amend par value of the Corporation from P1.00 per share TO P0.10 per share

| Date of Approval by <br> Board of Directors | Oct 8,2014 |
| :--- | :--- |
| Date of Approval by <br> Stockholders | Nov 13, 2014 |
| Date of Approval by <br> Securities and <br> Exchange <br> Commission | TBA |
| Previous Par Value | 1.00 |
| New Par Value | 0.10 |

Rationale for the change in par value of the Issuer's shares
To increase stock's liquidity, appeal to more investors and increase stock marketability

## Effects on Capital Structure

Issued Shares

|  | Type of Security /Stock Symbol | Before |
| :--- | ---: | ---: |
| After |  |  |
| ATNA | $370,000,000$ | $3,700,000,000$ |
| ATNB | $80,000,000$ | $800,000,000$ |

Outstanding Shares

|  | Type of Security /Stock Symbol | Before |
| :--- | ---: | ---: |
| ATNA | $370,000,000$ | After |
| ATNB | $80,000,000$ | $3,700,000,000$ |

## Treasury Shares

|  | Type of Security /Stock Symbol | Before | After |
| :--- | :--- | :--- | :--- |
| n/a |  | 0 | 0 |

## Listed Shares

|  | Type of Security /Stock Symbol | Before |
| :--- | ---: | ---: |
| ATN | $120,000,000$ | After |
| ATNB | $80,000,000$ | $1,200,000,000$ |

## Procedure(s) for updating stock certificates

## Details of Stock Transfer Agent

| Name | RCBC Stock Transfer Agent |
| :--- | :--- |
| Address | RCBC Plaza, Ayala Ave. coner Sen. Gil Puyat, Avenue |
| Contact Person | Mr.A.B. Madrid |

Inclusive dates when the old stock certificates can be replaced

| Start Date | TBA |
| :--- | :--- |
| End Date | TBA |

## Documentary requirements

## Individual Shareholders

To be announced

## Corporate Shareholders

To be announced

Date of availability of new stock TBA certificates

## Procedures in case of lost stock certificates

To be announced

## Other Relevant Information

In the recent Annual Stockholders' Meeting the stockholders ratified the above mentioned resolution of the Board of Directors

Filed on behalf by:

| Name | Paul Saria |
| :--- | :--- |
| Designation | Corporate Information Officer |

